UnitedWayPBC.org

CONNECTING OUR COMMUNITY.

UNITED WE FIGHT. UNITED WE WIN.

OUR MISSION
To ensure that everyone in Palm Beach County has access to the basics: a quality education, a place to live, financial stability, good medical care, and enough to eat.
As our 90th anniversary year comes to a close, United Way of Palm Beach County has much to celebrate! Since 1929, our organization has raised and distributed more than $316 million in Palm Beach County, impacting 1 in 5 residents in our community. We have also achieved multiple prestigious third-party accreditations in our 90th year.

United Way of Palm Beach County now holds five accreditations that demonstrate its commitment as a Trustworthy and Efficient financial steward of our community’s generous donations and adherence to industry best practices. By maintaining our Nonprofits First Excellence certification, United Way promotes sound business practices as an additional assurance to donors and community stakeholders. Most recently, United Way was awarded a 4-star Charity Navigator accreditation, Platinum status from GuideStar, and successfully meets the 20 Standards for Charity Accountability from the Better Business Bureau’s Wise Giving Alliance.

This year, we launched MISSION UNITED, an initiative to serve those who have served our country. Through this effort, we will support navigation services for veterans and their families connecting them to employment services, education, legal assistance, health care, affordable housing support and other resources.

United Way of Palm Beach County is a Champion for our community - we listen to emerging needs and unite our community’s resources to create sustainable change. We invite you to continue to support our mission to ensure that every Palm Beach County resident has access to the basics: a quality education, a place to live, financial stability, good medical care, and enough to eat.
### 2018-19 INVESTMENT REPORT

We are one of the largest fundraisers in South Florida, helping to support 100 vital programs and initiatives provided by our community partners. When you make a contribution to United Way of Palm Beach County your gift goes further and makes a greater impact. We combine your dollars with the donations and resources of others and strategically invest in programs that address our community’s most critical needs.

<table>
<thead>
<tr>
<th>$16.6 million</th>
<th>90%</th>
<th>100 programs</th>
<th>1 in 5</th>
</tr>
</thead>
<tbody>
<tr>
<td>raised through generous donations</td>
<td>of the $16.6 million stayed in Palm Beach County</td>
<td>and special initiatives provided by 56 nonprofit partners</td>
<td>residents accessed United Way funded programs and services</td>
</tr>
</tbody>
</table>

- **2,877** individuals and children received medical equipment
- **5,411** youth matched with mentors
- **10,003** tax returns filed for free
- **1 million+** summer meals served to children
- **1,961** home-bound seniors received delivered meals
FOR MORE THAN 90 YEARS, UNITED WAY HAS worked as a connector by bringing together people and resources to tackle complex issues and create positive change to help our community thrive. We carefully identify our community’s most crucial needs and invest in programs and initiatives that impact our county in the following focus areas:

HELPING YOUTH SUCCEED
Helping children and youth achieve their potential through educational assistance and mentors.

STABILIZING FAMILIES
Promoting financial stability and independence with a variety of services.

EMPOWERING HEALTHY LIVES
Improving access to health care and promoting healthy behaviors.

United Way of Palm Beach County CONNECTS people, organizations, and resources together to achieve large-scale social change.

A United Way Initiative to Serve Those Who Have Served.

U.S. military veterans are some of our community’s greatest heroes!

There are more than 85,000 veterans in our county and United Way of Palm Beach County is committed to helping those who have served our country overcome challenges transitioning from active duty. Veterans can find themselves underemployed, unable to access physical and mental health treatment, in need of legal assistance, or struggling to maintain adequate housing.

Mission United

Mission United is an initiative led by United Way of Palm Beach County that supports navigation services for veterans and their families, connecting them to critical resources. Veterans can access these programs and resources through the 211 Helpline by calling 211 or texting your zip code to 898211.

FIGHT HUNGER
Households have increased access to nutritious foods

Housing & Homelessness
Individuals and families achieve housing stability

Special Needs
Enhancing the quality of life for families with children who have a disability

Financial Stability
Households increase income, build savings and grow assets

Access to Care
Increase access to health insurance and comprehensive healthcare services

Mentor Center
Youth have access to a positive, caring relationship with a nonparental adult

Graduate & Thrive
Youth gain the education, skills and support to succeed in life

Accessory to Care
Fearing for her life because of a high-risk pregnancy, Yolanda was able to get help with her insurance, clothing and shelter through a local program.

Mentor Center
Christopher was falling behind in high school until he was matched with his mentor James. His support has forever changed Christopher’s life.

Fighting Hunger
Dean had not eaten in several days, but after visiting a local food pantry, he was able to get back on his feet.

Special Needs
Julie was exhausted caring for her son with special needs. A local program changed her life by giving her time to recharge and look for other services for her son.

Financial Stability
Due to his disability, John needed training on daily living skills and financial literacy in order to gain employment.

*Outcomes based on 2017-18 funding

State and Federal Grant Funding

2015-2016

Fighting Hunger
20,762 Clients Served

Housing & Homelessness
1,460 Clients Served

Mentor Center
1,088 Clients Served

Special Needs
1,007 Clients Served

Financial Stability
12,396 Clients Served

2016-2017

Fighting Hunger
13,644 Clients Served

Housing & Homelessness
76 Clients Served

Special Needs
7 Clients Served

Financial Stability
8 Clients Served

2017-2018

Fighting Hunger
20,106 Clients Served

Housing & Homelessness
12,396 Clients Served

Special Needs
1,007 Clients Served

Financial Stability
12,396 Clients Served

*Outcomes based on 2017-18 funding

2018-2019

Fighting Hunger
20,106 Clients Served

Housing & Homelessness
12,396 Clients Served

Special Needs
1,007 Clients Served

Financial Stability
12,396 Clients Served

*Outcomes based on 2017-18 funding

For More Than 90 Years, United Way Has Worked as a Connector by Bringing Together People and Resources to Tackle Complex Issues and Create Positive Change to Help Our Community Thrive.
For more than 90 years, United Way has worked as a connector by bringing together people and resources to tackle complex issues and create positive change to help our community thrive. We carefully identify our community’s most crucial needs and invest in programs and initiatives that impact our county in the following focus areas:

Helping Youth Succeed
Helping children and youth achieve their potential through educational assistance and mentors.

Stabilizing Families
Promoting financial stability and independence with a variety of services.

Empowering Healthy Lives
Improving access to health care and promoting healthy behaviors.

A United Way Initiative to Serve Those Who Have Served.

United Way of Palm Beach County Connects people, organizations, and resources together to achieve large-scale social change.

Mission United
The U.S. military veterans are some of our community’s greatest heroes!

There are more than 85,000 veterans in our county and United Way of Palm Beach County is committed to helping those who have served our country overcome challenges transitioning from active duty. Veterans can find themselves underemployed, unable to access physical and mental health treatment, in need of legal assistance, or struggling to maintain adequate housing.

United Way of Palm Beach County supports veterans and their families through the following programs and resources:

Mission United
The U.S. military veterans are some of our community’s greatest heroes!

There are more than 85,000 veterans in our county and United Way of Palm Beach County is committed to helping those who have served our country overcome challenges transitioning from active duty. Veterans can find themselves underemployed, unable to access physical and mental health treatment, in need of legal assistance, or struggling to maintain adequate housing.

Mission United is an initiative led by United Way of Palm Beach County that supports navigation services for veterans and their families, connecting them to critical resources. Veterans can access these programs and resources through the 211 Helpline by calling 2-1-1 or texting your zip code to 898211.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.

Mission United

A United Way Initiative to Serve Those Who Have Served.
Thank you to the 50 Most Generous Companies!

Adopt-A-Family of the Palm Beaches, Inc.
Alpha Media
AmeriHealth Caritas
AT&T
Bank of America Merrill Lynch
BB&T
Belcan Corporation
Children’s Healthcare Charity, Inc.
Children’s Services Council of Palm Beach County
Comcast Communications of South Florida
Comerica Bank
Costco
CSL Plasma
Deloitte
Enterprise Rent-a-Car
EY
FedEx®
Fifth Third Bank
Florida Blue
Florida Crystals Corporation
Florida Power & Light, a NextEra Energy Company
Gilbane, Inc.
Greenberg Traurig
Gulfstream Aerospace
Gunster

Iberia Bank
IBM Retirees
Lockheed Martin
Macy’s
Modernizing Medicine
NCCI
Northern Trust Bank
OTIS
Palm Beach County Government
Palm Beach County Sheriff’s Office
PNC Bank
Pratt & Whitney
Publix Super Markets, Inc.
Raymond James & Associates
RN Network
Shutts & Bowen LLP
SunTrust Bank
Target
TD Bank
The School District of Palm Beach County
United Way of Palm Beach County
UPS
UTC Climate, Controls, and Security
Wells Fargo
Welltower, Inc.

I am continually amazed by the generosity of our local businesses. With the support of these organizations, United Way of Palm Beach County is creating a stronger community by stabilizing families, empowering healthy lives, and helping youth succeed.

United Way connects corporations to social issues and problems to solutions. Last year, one in five residents participated in a United Way funded program. Behind these numbers are real people with real stories. Whether it be Yolanda, who was fearing for her life due to a high risk pregnancy and needed help with medical insurance, or Dean who had not eaten for several days until he visited a local food pantry, together we are creating large-scale social change, one story at a time.

Thank you for being a champion of Palm Beach County. United, we all win.

Mike Bauer
Roger Dean Chevrolet Stadium
Resource Development Committee Chair
United Way of Palm Beach County Board Member

Publix Super Markets, Inc.
#1 Campaign for 20 Years!

Florida Power & Light Company
Most Dollars Raised through Events

Palm Beach County Government
Highest Giving Per Capita by a County Government to United Way in Florida

Palm Beach County Sheriff’s Office
Highest Giving Per Capita to United Way in the State of Florida by a Law Enforcement Agency
Corporate Volunteerism

Does your company demonstrate corporate social responsibility? Statistics show that consumers are attracted to companies that are responsive to local needs. Ultimately, focusing attention on social responsibility enhances your business.

United Way of Palm Beach County’s Corporate Involvement Program is a resource your company can use to demonstrate social responsibility right here in our community.

Outstanding Corporate Volunteer Participation!

Bank of America
Florida Power & Light Company
Lexis Nexis
National Tire Wholesale
Wells Fargo

THE VOLUNTEER CENTER plays an integral role in United Way of Palm Beach County’s mission to change lives and shape our community.

Our volunteer program is aimed at making volunteering easy and flexible to fit everyone’s busy schedule. Volunteer opportunities are available for individuals, families, organizations and corporations.

To search our volunteer opportunities, please visit: UnitedWayPBC.org

Corporate Volunteerism

Does your company demonstrate corporate social responsibility? Statistics show that consumers are attracted to companies that are responsive to local needs. Ultimately, focusing attention on social responsibility enhances your business.

United Way of Palm Beach County’s Corporate Involvement Program is a resource your company can use to demonstrate social responsibility right here in our community.

Outstanding Corporate Volunteer Participation!

Bank of America
Florida Power & Light Company
Lexis Nexis
National Tire Wholesale
Wells Fargo

THE VOLUNTEER CENTER plays an integral role in United Way of Palm Beach County’s mission to change lives and shape our community.

Our volunteer program is aimed at making volunteering easy and flexible to fit everyone’s busy schedule. Volunteer opportunities are available for individuals, families, organizations and corporations.

To search our volunteer opportunities, please visit: UnitedWayPBC.org

Corporate Volunteerism

Does your company demonstrate corporate social responsibility? Statistics show that consumers are attracted to companies that are responsive to local needs. Ultimately, focusing attention on social responsibility enhances your business.

United Way of Palm Beach County’s Corporate Involvement Program is a resource your company can use to demonstrate social responsibility right here in our community.

Outstanding Corporate Volunteer Participation!

Bank of America
Florida Power & Light Company
Lexis Nexis
National Tire Wholesale
Wells Fargo

Available if you earned $66,000 or less in 2019
Call 2-1-1 for a site nearest you!

You may be eligible for up to $6,557 in
Earned Income Tax Credit (EITC)

FILED For You
Tax preparation provided at several county-wide sites.

FILED With Help
At select sites, file your own tax return.

FILED Yourself
MyFreeTaxes.com - It’s simple and secure, and support is available via a toll free helpline or web chat.

Our VITA Program is supported by IRS-certified Volunteer Income Tax Assistance (VITA) volunteers.

BECOME A VITA VOLUNTEER TODAY!

Volunteers are the key to the VITA Program’s success. As we enter the program’s 17th year of service, United Way needs your help recruiting 200 volunteers. A commitment of four hours per week is required during tax season. VITA site locations throughout Palm Beach County offer a flexible schedule including weekdays, evenings and weekends. Volunteering for the VITA Program is an extremely rewarding opportunity! No experience is required and there are opportunities that don’t involve preparing taxes.

Contact: NubiaOrtega@UnitedWayPBC.org
United Way’s Tocqueville Society is named after 19th century French philosopher Alexis de Tocqueville, who wrote about America’s unique spirit of volunteerism. Tocqueville recognized and applauded the American desire to take a personal role in the advancement of society by combining philanthropy and service. With a minimum investment of $10,000 annually, philanthropic leaders in our community join the Tocqueville Society to collectively tackle some of Palm Beach County’s biggest issues.

To learn more about our Tocqueville Society, please visit: UnitedWayPBC.org/Tocqueville-Society

United Way is a trustworthy, strategic champion for individuals and families in Palm Beach County. I am confident in United Way’s ability to identify critical needs in our community and to find solutions to address those needs.”

Mike and Ruth Ann Dunn
Wells Fargo
Tocqueville Society Chair

Brett and Brijin Frazee
Enterprise Holdings
Tocqueville Society Vice Chair
United Way of Palm Beach County
Board Member

Categories of Local Membership

- Society Members: $10,000—$14,999
- Order of Independence: $15,000—$24,999
- Order of Liberty: $25,000—$49,999
- Order of Equality: $50,000—$74,999
- Order of Fraternity: $75,000—$99,999
- National Society: $100,000—$999,999 (Annually)
- Million Dollar Roundtable: $1,000,000 and above (Cumulative Giving)

Benefits of Membership

- Exclusive luncheons featuring community leaders
- Members-only, evening cocktail hour events
- Recognition in “Tocqueville Impact” quarterly newsletter
- Exclusive and customizable volunteer opportunities on request

Exceptional Individuals Changing Lives and Transforming Communities
Tocqueville Society Members

Million Dollar Roundtable

$1,000,000 and above (Cumulative Giving)

- Countess Henrietta de Hoernle*
- Mrs. Sara Jo Kobacker*
- Mrs. Mary Ann Perper*
- Mr. John F. Scarpa
- Mr. and Mrs. Raymond Zimmerman

National Society

$100,000 - $999,999 (Annually)

- Mr. and Mrs. Raymond Zimmerman

Order of Equality

$50,000 - $74,999

- Anonymous
- Mr. and Mrs. Bob & Peggy Walter

Order of Liberty

$25,000 - $49,999

- Anonymous
- Mr. Robert M. Beren
- Mr. and Mrs. Stephen & Gabriella Demeritt
- Mr. and Mrs. George & Mary Giguere
- Mr. and Mrs. William J. Gilbane, Jr.
- Mr. James Robo
- Mrs. Ramona Ann Spears
- Mr. and Mrs. Frank E. Walsh

Order of Independence

$15,000 - $24,999

- Anonymous (x2)
- Mr. and Mrs. William & Mary Donnell
- Mr. George T. Elmore
- Mr. and Mrs. Brett & Brijin Frazee
- Mr. Cary Ginter
- Mr. and Mrs. Tom & Judith Giuffrida
- Mrs. Martha B. Hartfiel
- Mr. and Mrs. Brand & Pamela Meyer
- Mr. Stephen C. Moore
- Mr. and Mrs. Lee & Jenny Owen
- Mr. Armando Pimentel
- Mr. and Mrs. Del & Barbara Williamson

Society Members $10,000 - $14,999

- Anonymous (x2)
- Mr. Miguel Arechabala
- Mr. and Mrs. Barney Barnett
- Mr. and Mrs. Gene & Joyce Bolton
- Mr. Larry E. Brown
- Mrs. Fabiola Brumley
- Mr. Dan Cane
- Mrs. Deborah H. Caplan
- Mr. and Mrs. Larry & Christine Carsman
- Mr. and Mrs. Al & Karen Castaldi
- Ms. Denise Crumm
- Ms. Julie Fisher Cummings
- Ms. Edith Di Francesco
- Mr. and Mrs. Frank & Helga Doyle
- Mr. and Mrs. Michael T. & Ruth Ann Dunn
- Ms. Laura Anne Elder
- Mr. and Mrs. Ray & Nancy Faloona
- Mr. Alfonso “Alfy” Fanjul
- Mr. Jose “Pepe” Fanjul
- Mr. and Mrs. David & Tricia Foley
- Mr. and Mrs. Sidney & Madelin Forbes
- Mr. Sam A. Forrest
- Mr. and Mrs. David & Judy Frey
- Mr. Jim Sahnger & Dr. Laurie J. George
- Mr. and Mrs. Kenneth L. & Summer J. Groves
- Gursahaney Family Foundation
- Mr. and Mrs. Lew & Sherry Hay
- Mr. George M. Jamgochian
- Mr. and Mrs. John & Michelle Ketchum
- Mr. Berton Korman
- Dr. Rene Leger
- Mr. and Mrs. Jon & Lori Levinson
- Mr. Robert Levinson
- Mr. Brinck Lowery
- Mr. Mark Maisto
- Mr. John Marasco
- Mr. and Mrs. Arthur & Susan Menor
- Ms. Kimberly R. Mullins
- Mr. and Mrs. Jack Nicklaus
- Ms. Heather Nisbeth
- Mr. and Mrs. James E. Perrella
- Ms. Christine Petranchuk
- Mr. and Mrs. Steve & Nancy Schwartz
- Mr. Eric Silagy
- Mr. Lawrence Silverstein
- Mr. Jeffrey Sopshin
- Mr. James M. Strathmeyer, Jr.
- Mr. and Mrs. William Striebe
- Mr. Paul S. Tischler
- Mr. Keith A. VanderVeen
- Mr. and Mrs. Roger Walcott
- Mr. Peter Wellman
- Mr. and Mrs. Charles & Meryl Witmer
- Mr. William L. Yeager

*Deceased

As of December 2019
Community Impact is United Way’s business. By making a Leadership Circle gift, you join the thousands of other concerned donors who trust in United Way to produce smart solutions and meet the needs of the community.

A Leadership Circle gift of $1,000 annually is your investment in what matters – lasting results.

**Benefits of the Leadership Circle**

- Demonstrates your leadership and commitment to your community.
- Gives you the opportunity to make a significant and lasting impact.
- Exclusive invitation to lunches, tours and recognition events.

“The members of United Way of Palm Beach County’s Leadership Circle make a big impact on our community. With over 1,400 members each donating $1,000 or more, this is the best way I know to help our neighbors when they are hungry, don’t have a place to sleep, or need support to make ends meet.”

**Chris Chase**
SunTrust Bank
Leadership Circle Chair
United Way of Palm Beach County
Board Member
MISSION

To attract, enlighten and rally early to mid-career professionals around United Way of Palm Beach County by creating a society of like-minded individuals who believe in giving back financially, while being able to network and participate in community service projects and educational opportunities.

MAKE AN IMPACT!

At exclusive events, ELS members CONNECT with other entrepreneurs, business people and executives who share a common goal: to make an impact. Being a part of ELS creates opportunities to SERVE at volunteer projects and agency tours. By joining this select group, you will LEAD the way for others to become inspired about all the good United Way of Palm Beach County does in the community.

WOMEN UNITED

MISSION

To build and foster a powerful, passionate network of women who create impactful change in our community through the focused investment of their time, talent and resources.

United Way’s Women United strives to:

► EDUCATE women about our community’s most pressing needs.

► ENGAGE women as philanthropic leaders and active community investors.

► EMPOWER women to be a part of positive change in our community.

READ Across America
United Way donors share our belief that everyone in Palm Beach County deserves access to the basics; a quality education, a safe place to sleep, financial stability, good medical care, and enough to eat.

Your gift to United Way enables us to fund local nonprofit programs that create meaningful, lasting change and help every resident to thrive.

To donate, please fill out the pledge card below or give online at UnitedWayPBC.org/Donate

YES! I want to help my community through United Way.

☐ $500 ☐ $250 ☐ $100 ☐ $50

Other $_______

☐ CHECK ☐ CREDIT/DEBIT CARD *

*Billing address required

Card # __________________________ Exp. Date __________________________

Name on card: __________________________ CVV __________________________

☐ SIGNATURE __________________________ DATE __________________________

Name __________________________

Address __________________________

City __________________________ State __________________________ Zip __________________________

Phone __________________________

E-mail __________________________

United Way does not buy or sell your personal information.

Contributions benefit United Way of Palm Beach County, a not-for-profit tax-exempt organization. “A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION OF UNITED WAY OF PALM BEACH COUNTY, CH802, MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE 1. 800.435.7352 WITHIN THE STATE OF FLORIDA, OR AT WWW.FRESHFROMFLORIDA.COM/DIVISIONS-OFFICES/CONSUMER-SERVICES. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE.” United Way of Palm Beach County receives 100% of each contribution.

Please mail your tax-deductible contribution to:

UNITED WAY OF PALM BEACH COUNTY  I  477 S. Rosemary Ave.  I  Suite #230  I  West Palm Beach, FL 33401  I  561.375.6600