**Trustworthy.** For more than 90 years, United Way of Palm Beach County has served as the trusted local leader, identifying and addressing our community’s most critical needs.

**Efficient.** Our team of community investment experts monitor United Way funded programs, ensuring targeted results are achieved. Donors can be assured that their dollars are being put to work in the best way possible, where they are needed the most.

**A Champion.** We fight for those who do not have a voice and support the nonprofits that serve them. By uniting key stakeholders and local leaders, we provide strategic solutions to community challenges.

UnitedWayPBC.org

United Way of Palm Beach County

477 S. Rosemary Ave. | #203
West Palm Beach, FL 33401
561.375.6600

/UnitedWayPBC
We frequently use “unprecedented” to describe the havoc that the economic impact of the coronavirus inflicted on our community this year. Despite the uncertainty, United Way of Palm Beach County and our partners were nimble and resilient. We met adversity head on by pivoting programs to feed families, keep roofs over heads, and provide access to health care services.

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The various challenges we faced this year may fade from our memories, but we will never forget the authentic compassion and collaboration from you, our community of Champions. Thank you for being our partner in impact and in hope this unprecedented year.

“A leadership is about VISION and RESPONSIBILITY, not power.”
- Seth Berkley

“Never doubt that a small group of thoughtful, committed CITIZENS can CHANGE THE WORLD.”
- Margaret Mead

During COVID, our affinity groups pivoted to continue to provide volunteer, networking, and professional development opportunities.
United Way’s Tocqueville Society is named after 19th century French philosopher Alexis de Tocqueville, who wrote about America’s unique spirit of volunteerism. Tocqueville recognized and applauded the American desire to take a personal role in the advancement of society by combining philanthropy and service. With a minimum investment of $10,000 annually, philanthropic leaders in our community join the Tocqueville Society to collectively tackle some of Palm Beach County’s biggest issues.

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- Robert Payton

**EXECTUTIVE Committee**

- **Kim Jones**  
  Board Chair  
  Geledinas Insurance Group, A Marsh & McLennan Agency

- **Earnie Ellison, Jr.**  
  Immediate Past Chair  
  Ellison Consulting Group

- **Frank Compani, CPA**  
  Chair Elect  
  RSM US LLP

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  Community Impact Committee Vice Chair  
  Sikorsky Aircraft

- **Clinton B. Forbes**  
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**BOARD Members**

- **Darrell Searcy**  
  Chandler Campbell & Daschle

- **Danielle Skorski**  
  Innovation & Technology Subcommittee Chair  
  NCCI

- **David R. Williams**  
  Achieve PBC Executive Champion  
  The Breakers Palm Beach

- **Michael Pumo**  
  Sinclair Broadcast Group

- **Gina Sabean**  
  PNC Wealth Management

**Thank you to our Board of Directors for being Champions for PBC every day!**

This group of dedicated volunteers helped our organization navigate the challenges of a pandemic and reach new levels of impact in our community.

**DENNIS GALLON, MEMBER AT LARGE**  
Chief Deputy Michael E. Gauger  
Emergency Preparedness Subcommittee Chair  
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March 2020 changed our lives. Our community’s needs surged due to the economic impact of COVID-19. Unemployment soared, many turned to food pantries for the first time, stable housing was threatened, and schools forced to transition to virtual learning. Many nonprofit agencies were forced to shut their doors and quickly adjusted their programs to meet social distancing guidelines to provide critical resources. COVID-19 amplified United Way of Palm Beach County’s mission to ensure everyone in the community has access to the basics: a quality education, a place to live, financial stability, good medical care, and enough to eat.

As a trustworthy community champion, we went to work doing what we do best. From a remote environment, our team immediately tackled COVID-19 head on convening funders, businesses and nonprofits to provide a county-wide response to needs. Thank you to our donors, volunteers, corporate and nonprofit partners who partnered with us to bring help and hope to our neighbors in need.

Volunteers gave 695 hours of their time to help distribute food, over $330,000 worth of PPE, and other hygiene items to our nonprofit partners and our neighbors in need.

**Community INVESTMENT**

We are one of the largest fundraisers in South Florida, helping to support 110 vital programs and initiatives provided by our community partners.

**EMPOWERING HEALTHY LIVES**

Improving access to health care and promoting quality of life for people with disabilities.

- 1,325 VOLUNTEER HOURS
- 22 FUNDED PROGRAMS

**STABILIZING FAMILIES**

Providing resources for financial stability, housing support, and hunger relief.

- 6,436 VOLUNTEER HOURS
- 36 FUNDED PROGRAMS

**HELPING YOUTH SUCCEED**

Helping children and youth achieve their potential through educational assistance and mentors.

- 147,254 VOLUNTEER HOURS
- 45 FUNDED PROGRAMS

**HELP DURING A CRISIS & NONPROFIT CAPACITY BUILDING**

- 7 FUNDED PROGRAMS

1,000+ Stars of Hope, Bookmarks, and Thank You Cards Received!
United Way of Palm Beach County awarded $1,286,581 in grants to 84 agencies that provided food, shelter, and health care to residents during this time.

United Way and nine other funders in Palm Beach County established the Coronavirus (COVID-19) Relief and Recovery application process to provide assistance to nonprofits in Palm Beach and Martin Counties whose staff, services and clients have been impacted by this pandemic.

Thank you to our 50+ Community Partners who donated over $1.38 million dollars to our COVID-19 Response Fund!

To view a complete list of these partners, please visit: UnitedWayPBC.org
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INVESTMENT
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EMPOWERING HEALTHY LIVES
Improving access to health care and promoting quality of life for people with disabilities.

- ACCESS TO CARE
  - 17,671 CLIENTS SERVED
  - 1,325 VOLUNTEER HOURS

- SPECIAL NEEDS
  - 22 FUNDED PROGRAMS

STABILIZING FAMILIES
Providing resources for financial stability, housing support, and hunger relief.

- FIGHT HUNGER
  - 2,217,779 CLIENTS SERVED (Includes duplicates)
  - 6,436 VOLUNTEER HOURS

- HOUSING & HOMELESSNESS
  - 36 FUNDED PROGRAMS

HELPING YOUTH SUCCEED
Helping children and youth achieve their potential through educational assistance and mentors.

- MENTOR MATCHES
  - 6,581 CLIENTS SERVED
  - 147,254 VOLUNTEER HOURS

- GRADUATE & THRIVE
  - 45 FUNDED PROGRAMS

HELP DURING A CRISIS & NONPROFIT CAPACITY BUILDING

- 7 FUNDED PROGRAMS
The financial information presented has been derived from United Way of Palm Beach County's audited financial statements and IRS form 990. An audit was conducted by Daszkal Bolton LLP, who expressed an unqualified opinion. Partner agencies receiving designations from United Way of Palm Beach County's campaign are charged an administration fee based upon amounts received in accordance with United Way Worldwide guidelines.

Statements of Financial Position • September 30, 2020 and June 30, 2019

<table>
<thead>
<tr>
<th></th>
<th>2020</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total current assets</td>
<td>$3,296,139</td>
<td>$5,402,032</td>
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<tr>
<td>Total non-current assets</td>
<td>14,028,138</td>
<td>12,606,055</td>
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<tr>
<td>Total assets</td>
<td>$17,324,277</td>
<td>$18,008,087</td>
</tr>
<tr>
<td>Total current liabilities</td>
<td>$5,013,923</td>
<td>$6,258,435</td>
</tr>
<tr>
<td>Total non-current liabilities</td>
<td>46,120</td>
<td>48,789</td>
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<tr>
<td>Total liabilities</td>
<td>5,060,043</td>
<td>3,122,864</td>
</tr>
<tr>
<td>Net assets</td>
<td>12,264,234</td>
<td>14,885,223</td>
</tr>
<tr>
<td>Total liabilities and net assets</td>
<td>$17,324,277</td>
<td>$18,008,087</td>
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Statements of Activities • Years Ended September 30, 2020 and June 30, 2019

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<thead>
<tr>
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<tbody>
<tr>
<td>Contributions and grants</td>
<td>$16,898,316</td>
<td>$15,842,396</td>
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<td>Other revenues</td>
<td>405,745</td>
<td>604,101</td>
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<td>Gross revenues</td>
<td>17,304,061</td>
<td>16,446,497</td>
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<tr>
<td>Program costs</td>
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<tr>
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<td>1,837,094</td>
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<td>Management and general costs</td>
<td>742,126</td>
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<tr>
<td>Change in net assets</td>
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<tr>
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<td>256,227</td>
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“I’ve been so fortunate to participate (as a United Way volunteer and donor) for over 20 years now and in five different cities. In that time, it has been very rewarding to serve on many local United Way committees and at local events. In addition, I’ve been able to support the Tocqueville Society for most of the last decade.”

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